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MONTHLY STATISTICS PACKAGE

City of Calgary

February 2025









City of Calgary Monthly Statistics

February 2025

Sales remain above long-term trends despite declines

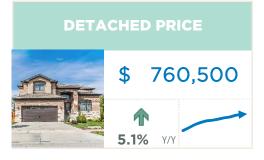
Calgary, Alberta, March 3, 2025 – For the second month in a row, inventory levels saw substantial year-over-year growth, rising by 76 per cent to 4,145 units in February. While inventory increases were seen across all price ranges, the largest increases were in homes priced under \$500,000; this increase was driven by substantial growth in the more affordable apartment and row/townhouse sectors. The overall months of supply were 2.4, similar to last month but more than double this time last year. Apartment-style units remained the most well-supplied at 3.1 months.

There were 1,721 sales in February, which was above historical averages for the month but 19 per cent lower than levels seen last year and significantly lower than the record levels seen in the post-pandemic period. New Listings in February reached 2,830, roughly in line with historical averages for the month. The sales-to-new listings ratio for the month was 61 per cent, higher than historical averages but below levels seen in each of the last three years.

"Even though more people listed their homes for sale, there were actually fewer sales than in February 2024. So, we're seeing the seller's market of the past two or three years ease off," said Alan Tennant, President and CEO of CREB*. "In turn, that's caused the pace at which prices are increasing to slow down a bit, which should come as welcome news for buyers."

The total residential unadjusted benchmark price in February was \$587,600, relatively stable compared to late-2024 and roughly one per cent higher year-over-year. Price changes varied across the city, with the City Centre and North districts seeing declines, while the East district saw the largest price growth at over three per cent.





















City of Calgary Monthly Statistics

February 2025

February 2025

	Sale	Sales		New Listings		Inventory		S/NL Months of Supply		Benchmark Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	765	-20%	1,265	6%	1,698	61%	60%	2.22	100%	\$760,500	5%
Semi	165	-14%	240	7%	326	46%	69%	1.98	69%	\$683,500	7%
Row	318	-9%	473	4%	655	113%	67%	2.06	135%	\$446,800	3%
Apartment	473	-26%	852	2%	1,466	90%	56%	3.10	156%	\$334,200	4%
Total Residential	1,721	-19%	2,830	4%	4,145	76%	61%	2.41	118%	\$587,600	1%

Year-to-Date February 2025

	Sale	es	New Listings		Inventory		S/NL	S/NL Months of Supply		Benchmark Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	1,439	-15%	2,494	16%	1,575	53%	58%	2.19	79%	\$755,650	6%
Semi	325	1%	513	15%	315	43%	63%	1.94	41%	\$678,550	8%
Row	565	-13%	945	21%	623	120%	60%	2.21	152%	\$445,850	4%
Apartment	843	-25%	1,774	20%	1,381	90%	48%	3.28	154%	\$332,800	5%
Total Residential	3,172	-16%	5,726	18%	3,894	72%	55%	2.46	105%	\$585,300	2%



Detached

Sales in February slowed to 765 units, nearly 20 per cent lower than last year. New Listings increased by nearly six per cent year-over-year to 1,265 units. The decline in sales, coupled with the gain in new listings, drove inventory levels higher, reaching 1,698 and a 61 per cent increase in levels compared to 2024. Months of supply improved across all districts compared to the levels seen last year. although the recovery is uneven across the city. The City Centre and North East districts continue to trend towards more balanced conditions, while the South and North West districts remain supply-constrained at approximately 1.6 months. The unadjusted benchmark price rose to \$760,500, roughly five per cent higher than last February. Prices rose across all districts, with the largest increase occurring in the City Centre district at nearly eight per cent growth.



Semi-Detached

There were 240 new listings in February, a gain of seven per cent from 2024. Sales fell by nearly 14 per cent compared to 2024, slowing to 165 units. This gap between sales and new listings drove inventories up by 46 per cent, though they remain below long-term averages for the sector in February. There was a large variation in months of supply across the city, with a low of just one month in the North West district compared to a high of eight months in the Fast district.

East district.
The unadjusted benchmark price pushed above levels seen in the late summer and early fall, rising by nearly seven per cent year-over-year to \$683,500. This increase was supported by price grains across all districts, with the largest growth occurring in the City Centre and South districts of approximately eight per cent.



Row

As with other property types, year-over-year sales fell by over nine per cent while new listings increased by almost four per cent. Despite the sales decline, both sales and new listings remain above long-term averages for the month. This drop in sales pushed inventories to 655 units, more than double the levels seen last year, though still lower than the historical average levels for February. Months of supply improved across the city; the South and East districts have the tightest conditions at under 1.5 months, while the North East district has almost three months. Unadjusted benchmark prices remain below levels seen in the fall but are up almost three per cent year-over-year at \$446,880. Prices increased across all districts, with marginal increases in the South East and North districts, while the East district experienced a significant 12 per cent increase compared to 2024

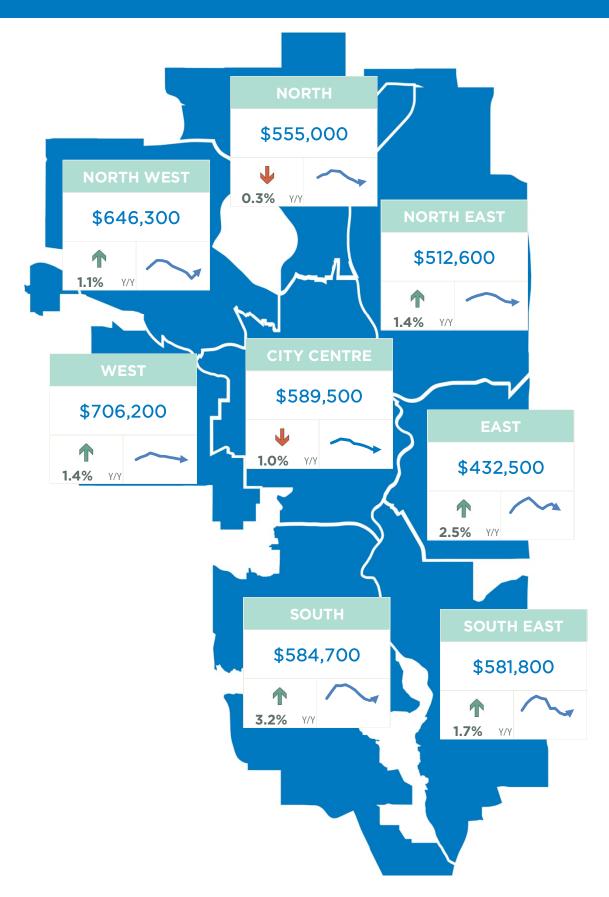


Apartment

Sales reached 473 units in February, 26 per cent lower than last year but still well above long-term averages for the apartment sector in February. New listings were relatively flat year-over-year, but at 852 units, it was the highest amount on record for the month. Driven by the record new listings, inventory increased by 90 per cent yearover-year and also pushed to near-record levels. Months of supply reached 3.1 months in February, a substantial 155 per cent increase over 2024 but still well below record levels seen in the period between the 2014 oil crash and the pandemic.

The unadjusted benchmark price for February was \$334,200, comparable to levels seen in the fall and almost four per cent above the prices seen this time last year. The largest price growth occurred in the West district at over eight per cent.

February 2025 District Total Residential Benchmark Price





City of Calgary

Feb. 2025

	Feb-24	Feb-25	Y/Y % Change	2024 YTD	2025 YTD	% Change
CITY OF CALGARY						
Total Sales	2,132	1,721	-19.28%	3,781	3,172	-16.11%
Total Sales Volume	\$1,243,184,057	\$1,054,693,485	-15.16%	\$2,182,106,342	\$1,932,585,505	-11.43%
New Listings	2,711	2,830	4.39%	4,848	5,726	18.11%
Inventory	2,360	4,145	75.64%	2,259	3,894	72.38%
Months of Supply	1.11	2.41	117.58%	1.19	2.46	105.47%
Sales to New Listings	78.64%	60.81%	-17.83%	77.99%	55.40%	-22.59%
Sales to List Price	101.02%	99.01%	-2.01%	100.52%	98.80%	-1.72%
Days on Market	24	33	33.72%	28	36	28.10%
Benchmark Price	\$582,200	\$587,600	0.93%	\$574,700	\$585,300	1.84%
Median Price	\$548,300	\$565,000	3.05%	\$537,000	\$570,000	6.15%
Average Price	\$583,107	\$612,838	5.10%	\$577,124	\$609,264	5.57%
Index	272.6	275.1	0.92%	262.9	278.7	6.04%

MONTHS OF SUPPLY AND PRICE CHANGES RESIDENTIAL 12 20% 10 15% 8 10% 5% 6 0% 4 2 -5% -10% 2010 2011 2012 2013 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 Source: CREB® Months of Supply Trended Y/Y Benchmark Price Change



Summary Stats City of Calgary

					-	eb. 2025
	Feb-24	Feb-25	Y/Y % Change	2024 YTD	2025 YTD	% Change
DETACHED						
Total Sales	952	765	-19.64%	1,685	1,439	-14.60%
Total Sales Volume	\$739,928,413	\$615,395,771	-16.83%	\$1,296,450,400	\$1,140,991,277	-11.99%
New Listings	1,194	1,265	5.95%	2,148	2,494	16.11%
Inventory	1,056	1,698	60.80%	1,028	1,575	53.28%
Months of Supply	1.11	2.22	100.10%	1.22	2.19	79.49%
Sales to New Listings Ratio	79.73%	60.47%	-19.26%	78.45%	57.70%	-20.75%
Sales to List Price Ratio	101.08%	99.63%	-1.45%	100.60%	99.28%	-1.31%
Days on Market	25	28	12.58%	29	32	12.31%
Benchmark Price	\$723,700	\$760,500	5.08%	\$712,600	\$755,650	6.04%
Median Price	\$710,000	\$720,000	1.41%	\$700,000	\$710,000	1.43%
Average Price	\$777,236	\$804,439	3.50%	\$769,407	\$792,906	3.05%
APARTMENT						
Total Sales	638	473	-25.86%	1,126	843	-25.13%
Total Sales Volume	\$212,004,360	\$167,126,746	-21.17%	\$376,465,617	\$297,662,475	-20.93%
New Listings	836	852	1.91%	1,474	1,774	20.35%
Inventory	773	1,466	89.65%	728	1,381	89.83%
Months of Supply	1.21	3.10	155.81%	1.29	3.28	153.55%
Sales to New Listings Ratio	76.32%	55.52%	-20.80%	76.39%	47.52%	-28.87%
Sales to List Price Ratio	100.09%	97.76%	-2.33%	99.62%	97.78%	-1.84%
Days on Market	26	42	58.78%	30	46	51.50%
Benchmark Price	\$321,500	\$334,200	3.95%	\$318,100	\$332,800	4.62%
Median Price	\$315,000	\$330,000	4.76%	\$311,000	\$323,000	3.86%
Average Price	\$332,295	\$353,334	6.33%	\$334,339	\$353,099	5.61%
CITY OF CALGARY SEMI-DETA		*******		****	4 223,223	
Total Sales	191	165	-13.61%	322	325	0.93%
Total Sales Volume	\$127,318,344	\$118,699,777	-6.77%	\$214,789,786	\$225,429,789	4.95%
New Listings	224	240	7.14%	447	513	14.77%
Inventory	223	326	46.19%	221	315	42.53%
Months of Supply	1.17	1.98	69.22%	1.37	1.94	41.22%
Sales to New Listings Ratio	85.27%	68.75%	-16.52%	72.04%	63.35%	-8.68%
Sales to List Price Ratio	101.23%	99.39%	-1.82%	100.92%	99.07%	-1.83%
Days on Market	26	32	23.39%	30	34	14.74%
Benchmark Price	A				\$678,550	
Median Price	\$639,400 \$595,000	\$683,500 \$640,000	6.90% 7.56%	\$630,650 \$605,000	\$617,000	7.60% 1.98%
Average Price	\$666,588	\$719,393	7.92%	\$667,049	\$693,630	
CITY OF CALGARY ROW	φ000,300	φ <i>1</i> 19,393	7.9276	φοο <i>τ</i> ,υ49	φ093,030	3.98%
	251	210	0.409/	640	EGE	12 010/
Total Sales	351 \$163,033,041	318 \$153,471,103	-9.40%	648 \$204,400,530	565	-12.81%
Total Sales Volume	\$163,932,941	\$153,471,192	-6.38%	\$294,400,539	\$268,501,964	-8.80%
New Listings	457	473	3.50%	779	945	21.31%
Inventory Mantho of Supply	308	655	112.66%	283	623	120.14%
Months of Supply	0.88	2.06	134.73%	0.87	2.21	152.48%
Sales to New Listings Ratio	76.81%	67.23%	-9.57%	83.18%	59.79%	-23.40%
Sales to List Price Ratio	102.43%	99.18%	-3.17%	101.70%	98.93%	-2.72%
Days on Market	20	31	59.46%	24	35	43.08%
Benchmark Price	\$434,700	\$446,800	2.78%	\$429,500	\$445,850	3.81%
Median Price	\$465,000	\$465,000	0.00%	\$451,500	\$460,000	1.88%
Average Price	\$467,045	\$482,614	3.33%	\$454,322	\$475,225	4.60%



Fabruary 2025	Color	New	Sales to New		Months of	Danaharan Prisa	Year-over-year benchmark	benchmark
February 2025 Detached	Sales	Listings	Listings Ratio	Inventory	Supply	Benchmark Price	price change	price change
City Centre	82	160	51.25%	261	3.18	\$965,100	7.77%	1.09%
North East	92	191	48.17%	317	3.45	\$606,100	3.73%	0.90%
North	110	160	68.75%	209	1.90	\$684,700	2.82%	1.77%
North West	93	139	66.91%	156	1.68	\$803,700	4.96%	2.59%
West	68	112	60.71%	138	2.03	\$962,000	4.44%	-0.30%
South	189	261	72.41%	303	1.60	\$735,900	6.48%	1.50%
South East	106	189	56.08%	241	2.27	\$730,200	5.20%	1.60%
East	24	36	66.67%	52	2.17	\$525,700	3.95%	-0.06%
TOTAL CITY	765						5.08%	
	765	1,265	60.47%	1,698	2.22	\$760,500	5.06%	1.29%
Apartment	400	077	40.070/	050	0.54	************	0.000/	4.000/
City Centre	188	377	49.87%	659	3.51	\$344,800	2.86%	1.26%
North East	27	62	43.55%	142	5.26	\$302,100	5.30%	-0.76%
North	44	71	61.97%	133	3.02	\$329,700	3.16%	-0.60%
North West	36	67	53.73%	101	2.81	\$308,600	2.97%	1.08%
West	44	75	58.67%	117	2.66	\$357,100	8.08%	0.51%
South	75	100	75.00%	153	2.04	\$310,000	5.37%	0.55%
South East	47	86	54.65%	140	2.98	\$361,400	3.76%	1.75%
East	12	14	85.71%	21	1.75	\$252,200	5.79%	-0.63%
TOTAL CITY	473	852	55.52%	1,466	3.10	\$334,200	3.95%	0.84%
Semi-detached								
City Centre	51	71	71.83%	101	1.98	\$935,500	7.96%	0.96%
North East	18	25	72.00%	57	3.17	\$447,800	6.85%	2.26%
North	17	30	56.67%	27	1.59	\$527,900	3.69%	2.98%
North West	18	14	128.57%	18	1.00	\$659,100	4.07%	1.98%
West	11	16	68.75%	28	2.55	\$795,600	4.74%	1.75%
South	29	49	59.18%	51	1.76	\$544,000	8.30%	1.78%
South East	19	29	65.52%	34	1.79	\$526,400	6.93%	1.37%
East	1	6	16.67%	8	8.00	\$407,300	5.49%	-0.29%
TOTAL CITY	165	240	68.75%	326	1.98	\$683,500	6.90%	1.47%
Row								
City Centre	43	58	74.14%	76	1.77	\$603,300	2.78%	-0.20%
North East	46	71	64.79%	131	2.85	\$368,000	5.53%	2.08%
North	44	74	59.46%	104	2.36	\$417,500	1.43%	1.04%
North West	33	49	67.35%	52	1.58	\$451,200	5.25%	0.87%
West	30	55	54.55%	72	2.40	\$457,800	4.28%	0.09%
South	56	79	70.89%	82	1.46	\$402,900	4.16%	1.61%
South East	52	66	78.79%	114	2.19	\$456,100	1.83%	-0.98%
East	14	17	82.35%	20	1.43	\$304,900	12.30%	-0.20%
TOTAL CITY	318	473	67.23%	655	2.06	\$446,800	2.78%	0.43%

 $^{{}^*\}mathsf{Total}\ \mathsf{city}\ \mathsf{figures}\ \mathsf{can}\ \mathsf{include}\ \mathsf{activity}\ \mathsf{from}\ \mathsf{areas}\ \mathsf{not}\ \mathsf{yet}\ \mathsf{represented}\ \mathsf{by}\ \mathsf{a}\ \mathsf{community}\ /\ \mathsf{district}$

City of Calgary

City Centre West North South East

North East South North West East









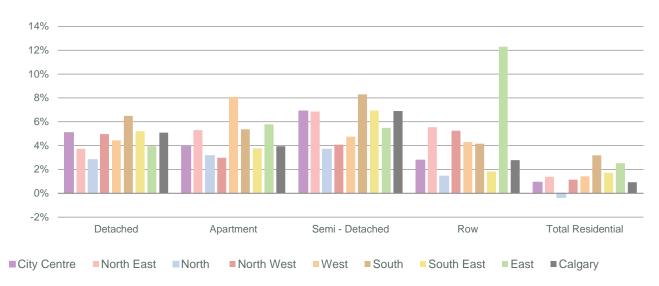




BENCHMARK PRICE - FEBRUARY



YEAR OVER YEAR PRICE GROWTH COMPARISON - FEBRUARY



Source: CREB®

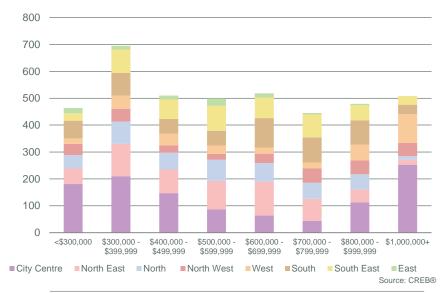
TYPICAL HOME ATTRIBUTES - DETACHED HOMES

	City Centre	North East	North	North West		t South	South East		City of Calgary
Gross Living Area (Above Ground)	1257	1198	1396	1582	1769	1450	1522	1103	1410
Lot Size	5252	4119	4380	5349	5608	5242	4262	4871	4897
Above Ground Bedrooms	3	3	3	3	3	3	3	3	3
Year Built	1952	1985	1998	1994	1998	1984	2001	1973	1992
Full Bathrooms	2	2	2	2	2	2	2	2	2
Half Bathrooms	0	1	1	1	1	1	1	0	1

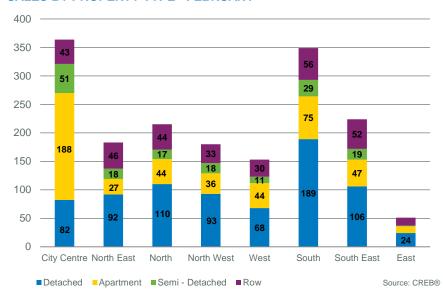




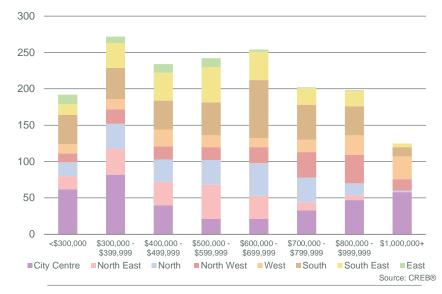
TOTAL INVENTORY BY PRICE RANGE - FEBRUARY



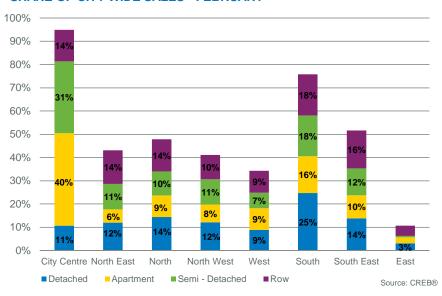
SALES BY PROPERTY TYPE - FEBRUARY



TOTAL SALES BY PRICE RANGE - FEBRUARY



SHARE OF CITY WIDE SALES - FEBRUARY









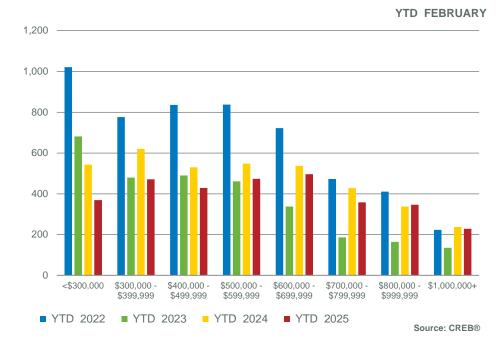
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.
2024												
Sales	1,649	2,132	2,658	2,876	3,090	2,737	2,374	2,182	2,000	2,168	1,793	1,318
New Listings	2,137	2,711	3,173	3,491	4,337	3,798	3,603	3,537	3,687	3,264	2,327	1,238
Inventory	2,158	2,360	2,546	2,722	3,412	3,790	4,165	4,496	5,069	4,971	4,358	2,998
Days on Market	34	24	20	20	19	20	24	27	28	32	37	44
Benchmark Price	567,200	582,200	592,000	599,500	605,300	608,000	606,700	601,800	596,900	592,500	587,900	583,300
Median Price	523,000	548,300	557,000	566,250	562,500	570,444	562,500	556,500	565,000	575,000	573,000	551,556
Average Price	569,389	583,107	596,211	608,535	612,804	623,182	606,427	609,230	622,205	621,055	615,668	605,076
Index	266	273	277	281	283	285	284	282	279	277	275	273
2025												

Sales	1,451	1,721
New Listings	2,896	2,830
Inventory	3,643	4,145
Days on Market	41	33
Benchmark Price	583,000	587,600
Median Price	572,500	565,000
Average Price	605,026	612,838
Index	273	275

Feb-24 Feb-25 YTD 2024 YTD 2025

Feb-24	Feb-25	YID 2024	Y I D 2025
-	-	-	-
5	2	5	2
14	19	33	31
106	53	198	103
170	118	307	233
189	135	347	243
155	137	273	228
131	113	252	208
155	122	278	221
149	117	274	213
180	125	274	261
154	127	288	268
142	128	249	228
122	115	227	202
112	87	201	156
90	75	142	133
53	58	89	96
40	37	60	64
25	28	47	53
83	68	137	124
23	20	39	37
22	21	40	43
12	16	21	25
2,132	1,721	3,781	3,172
	106 170 189 155 131 155 149 180 154 142 122 112 90 53 40 25 83 23 22	5 2 14 19 106 53 170 118 189 135 155 137 131 113 155 122 149 117 180 125 154 127 142 128 122 115 112 87 90 75 53 58 40 37 25 28 83 68 23 20 22 21 12 16	5 2 5 14 19 33 106 53 198 170 118 307 189 135 347 155 137 273 131 113 252 155 122 278 149 117 274 180 125 274 180 125 274 154 127 288 142 128 249 122 115 227 112 87 201 90 75 142 53 58 89 40 37 60 25 28 47 83 68 137 23 20 39 22 21 40 12 16 21

CITY OF CALGARY TOTAL SALES BY PRICE RANGE

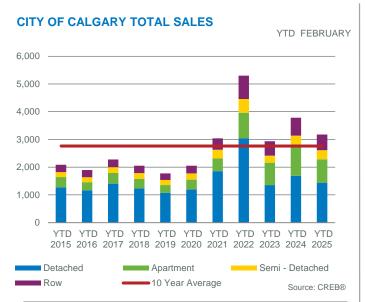




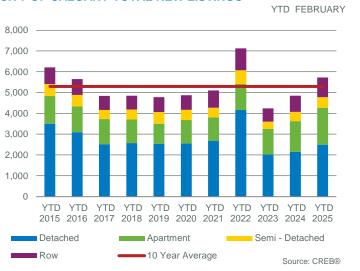
Total Residential

Feb. 2025

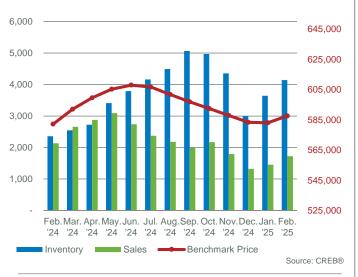




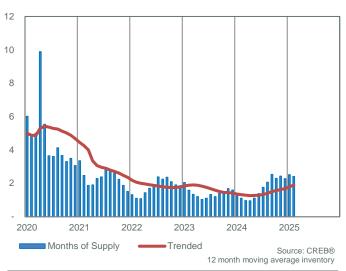
CITY OF CALGARY TOTAL NEW LISTINGS



CITY OF CALGARY TOTAL INVENTORY AND SALES



CITY OF CALGARY TOTAL MONTHS OF INVENTORY



CITY OF CALGARY TOTAL PRICE CHANGE



CITY OF CALGARY TOTAL PRICES





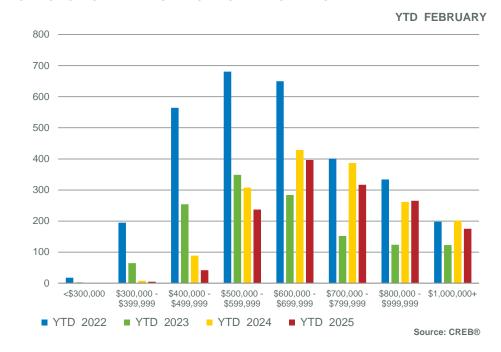
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.
2024												
Sales	733	952	1,148	1,318	1,383	1,277	1,093	1,024	942	1,068	862	609
New Listings	954	1,194	1,386	1,629	2,037	1,809	1,721	1,594	1,791	1,536	1,043	542
Inventory	999	1,056	1,120	1,219	1,599	1,776	1,954	2,014	2,317	2,199	1,858	1,237
Days on Market	34	25	20	19	18	19	24	26	27	32	34	43
Benchmark Price	701,500	723,700	739,400	751,200	761,800	767,600	767,800	762,600	757,100	753,900	750,100	747,500
Median Price	690,000	710,000	719,195	725,000	730,000	728,000	705,000	701,500	710,000	699,850	710,000	685,000
Average Price	759,239	777,236	801,848	796,830	823,167	829,335	803,854	804,979	820,026	802,450	785,821	798,015
Index	288	297	304	308	313	315	315	313	311	310	308	307
2025												

Sales 674 765 New Listings 1,229 1,265 1,452 1,698 Inventory Days on Market 37 28 Benchmark Price 750,800 760,500 Median Price 698,194 720,000 Average Price 779,815 804,439 Index 308 312

Feb-24 Feb-25 YTD 2024 YTD 2025

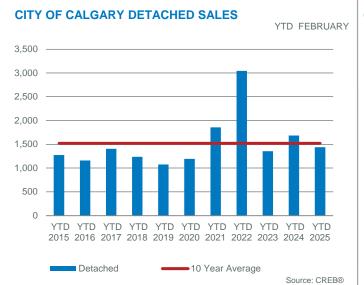
reb-24	Feb-25	11D 2024	1 ID 2025
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	1	-	1
-	1	-	2
5	2	8	3
11	6	28	9
28	18	61	33
65	39	127	83
116	73	181	154
111	100	219	212
121	101	210	185
110	102	205	179
100	78	182	138
73	64	115	116
41	42	71	71
32	28	46	44
18	17	30	34
68	45	112	83
21	14	35	29
20	18	35	38
12	16	20	25
952	765	1,685	1,439
	- - - - - 5 111 28 65 116 111 121 110 100 73 41 32 18 68 21 20 12		

CITY OF CALGARY DETACHED SALES BY PRICE RANGE









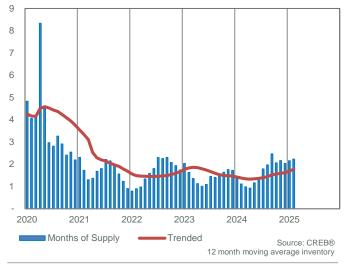
CITY OF CALGARY DETACHED NEW LISTINGS



CITY OF CALGARY DETACHED INVENTORY AND SALES



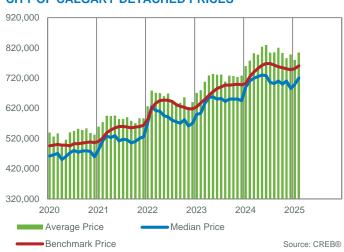
CITY OF CALGARY DETACHED MONTHS OF INVENTORY



CITY OF CALGARY DETACHED PRICE CHANGE



CITY OF CALGARY DETACHED PRICES





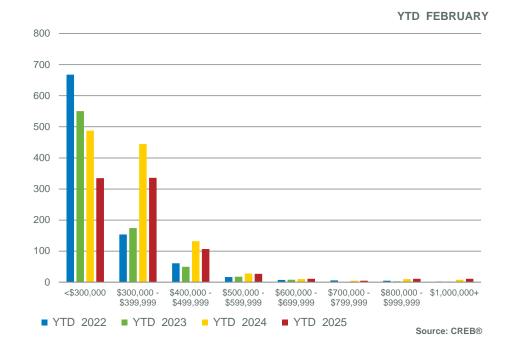
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.
2024												
Sales	488	638	813	822	907	791	659	603	501	559	429	357
New Listings	638	836	990	1,049	1,250	1,106	1,043	1,001	991	921	653	352
Inventory	682	773	861	951	1,113	1,223	1,369	1,478	1,622	1,595	1,481	1,036
Days on Market	35	26	23	23	22	23	27	32	33	35	45	48
Benchmark Price	314,700	321,500	327,600	335,500	340,500	344,700	346,300	346,500	345,000	341,700	337,800	332,400
Median Price	308,000	315,000	317,500	330,000	327,000	335,000	319,500	325,000	330,000	315,000	325,000	315,000
Average Price	337,011	332,295	341,280	358,612	349,055	357,432	341,379	353,894	348,389	352,103	353,733	358,432
Index	237	243	247	253	257	260	261	261	260	258	255	251
2025												

2025		
Sales	370	473
New Listings	922	852
Inventory	1,296	1,466
Days on Market	51	42
Benchmark Price	331,400	334,200
Median Price	311,500	330,000
Average Price	352,799	353,334
Index	250	252

Feb-24	Feb-25	YTD 2024	YTD 2025

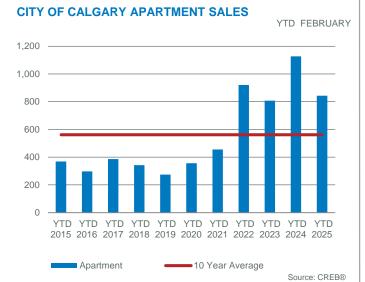
	Feb-24	Feb-25	YTD 2024	YTD 2025
CALGARY TOTAL SALES				
<\$100,000	-	-	-	-
\$100,000 - \$149,999	5	2	5	2
\$150,000 - \$199,999	14	19	31	31
\$200,000 -\$ 249,999	101	50	189	99
\$250,000 - \$299,999	145	98	263	203
\$300,000 - \$349,999	160	109	280	188
\$350,000 - \$399,999	103	101	165	148
\$400,000 - \$449,999	49	40	80	72
\$450,000 - \$499,999	29	18	52	35
\$500,000 - \$549,999	11	11	18	20
\$550,000 - \$599,999	4	5	10	7
\$600,000 - \$649,999	7	4	8	7
\$650,000 - \$699,999	1	3	2	4
\$700,000 - \$749,999	1	1	2	3
\$750,000 - \$799,999	-	-	3	2
\$800,000 - \$849,999	2	1	4	1
\$850,000 - \$899,999	2	4	3	5
\$900,000 - \$949,999	-	1	-	4
\$950,000 - \$999,999	2	1	3	1
\$1,000,000 - \$1,299,999	1	2	3	5
\$1,300,000 - \$1,499,999	-	1	1	3
\$1,500,000 - \$1,999,999	1	2	4	3
\$2,000,000 +	-	-	<u> </u>	
	638	473	1,126	843

CITY OF CALGARY APARTMENT SALES BY PRICE RANGE









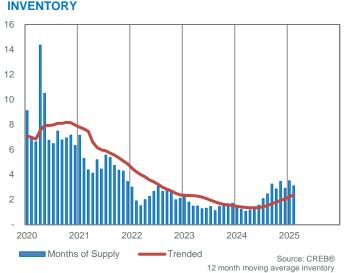
CITY OF CALGARY APARTMENT NEW LISTINGS



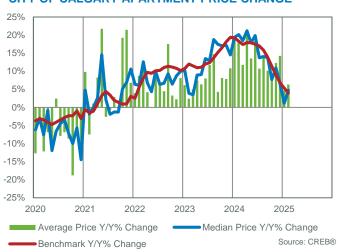
CITY OF CALGARY APARTMENT INVENTORY AND SALES



CITY OF CALGARY APARTMENT MONTHS OF



CITY OF CALGARY APARTMENT PRICE CHANGE



CITY OF CALGARY APARTMENT PRICES









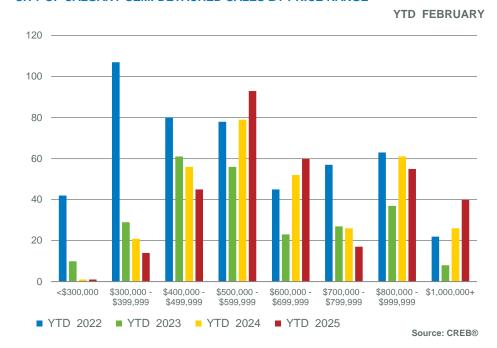
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.
2024												
Sales	131	191	250	254	259	233	199	172	181	188	172	124
New Listings	223	224	261	293	360	304	263	299	299	285	225	100
Inventory	219	223	206	208	273	298	295	341	379	394	364	248
Days on Market	35	26	21	22	17	18	22	25	25	28	31	41
Benchmark Price	621,900	639,400	658,200	667,700	678,000	686,100	687,900	681,200	678,400	677,000	675,100	677,600
Median Price	610,000	595,000	620,000	628,000	622,500	599,900	610,000	590,000	595,000	623,875	635,000	580,000
Average Price	667,721	666,588	689,235	698,281	702,960	665,584	689,666	658,408	672,816	703,792	703,605	655,623
Index	334	343	353	358	364	368	369	366	364	363	362	364
2025												

Sales	160	165
New Listings	273	240
Inventory	304	326
Days on Market	36	32
Benchmark Price	673,600	683,500
Median Price	589,257	640,000
Average Price	667,063	719,393
Index	361	367

Feb-24 Feb-25 YTD 2024 YTD 2025

		reb-25	110 2024	110 2025
CALGARY TOTAL SALES				
<\$100,000	-	-	-	-
\$100,000 - \$149,999	-	-	-	-
\$150,000 - \$199,999	-	-	-	-
\$200,000 -\$ 249,999	-	-	-	-
\$250,000 - \$299,999	1	-	1	1
\$300,000 - \$349,999	1	-	3	2
\$350,000 - \$399,999	9	4	18	12
\$400,000 - \$449,999	19	8	32	15
\$450,000 - \$499,999	14	12	24	30
\$500,000 - \$549,999	23	20	38	37
\$550,000 - \$599,999	31	25	41	56
\$600,000 - \$649,999	16	16	31	33
\$650,000 - \$699,999	9	18	21	27
\$700,000 - \$749,999	8	2	13	6
\$750,000 - \$799,999	10	5	13	11
\$800,000 - \$849,999	13	6	21	10
\$850,000 - \$899,999	8	9	13	16
\$900,000 - \$949,999	8	7	13	13
\$950,000 - \$999,999	5	9	14	16
\$1,000,000 - \$1,299,999	13	20	21	35
\$1,300,000 - \$1,499,999	2	3	3	3
\$1,500,000 - \$1,999,999	1	1	1	2
\$2,000,000 +	-	-	1	-
	191	165	322	325

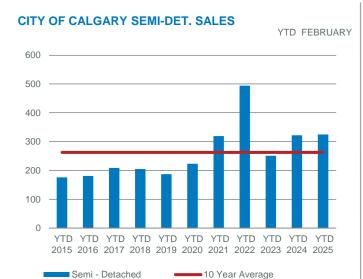
CITY OF CALGARY SEMI-DETACHED SALES BY PRICE RANGE





Semi-Detached

Feb. 2025



CITY OF CALGARY SEMI-DET. NEW LISTINGS

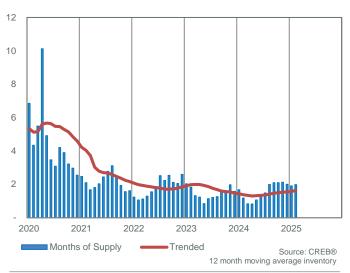


CITY OF CALGARY SEMI-DET. INVENTORY AND SALES

Source: CREB®



CITY OF CALGARY SEMI-DET. MONTHS OF INVENTORY



CITY OF CALGARY SEMI-DET. PRICE CHANGE



CITY OF CALGARY SEMI-DET. PRICES





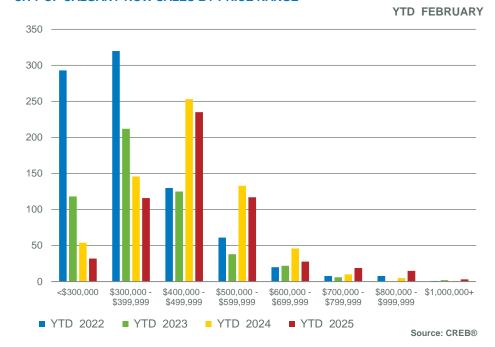
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.
2024												
Sales	297	351	447	482	541	436	423	383	376	353	330	228
New Listings	322	457	536	520	690	579	576	643	606	522	406	244
Inventory	258	308	359	344	427	493	547	663	751	783	655	477
Days on Market	30	20	17	19	18	18	20	25	25	31	35	40
Benchmark Price	424,300	434,700	444,600	455,000	462,500	464,600	464,200	461,700	459,200	456,600	454,300	447,400
Median Price	434,200	465,000	464,900	462,750	458,000	465,000	450,000	454,000	449,450	437,500	449,000	440,000
Average Price	439,285	467,045	479,729	472,579	474,060	478,847	470,055	465,787	467,082	454,083	465,891	448,425
Index	275	281	288	295	299	301	301	299	297	296	294	290
2025												

Sales	247	318
New Listings	472	473
Inventory	591	655
Days on Market	39	31
Benchmark Price	444,900	446,800
Median Price	449,500	465,000
Average Price	465,712	482,614
Index	288	289

Feb-24 Feb-25 YTD 2024 YTD 2025

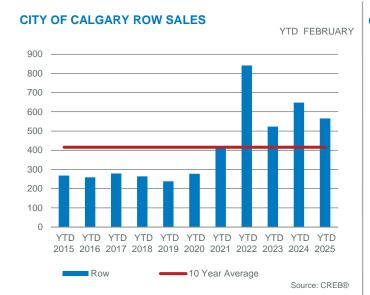
10 2025	110 2024	reb-25	Feb-24	
				CALGARY TOTAL SALES
-	-	-	-	<\$100,000
-	-	-	-	\$100,000 - \$149,999
-	2	-	-	\$150,000 - \$199,999
4	9	3	5	\$200,000 -\$ 249,999
28	43	19	24	\$250,000 - \$299,999
51	64	25	28	\$300,000 - \$349,999
65	82	30	38	\$350,000 - \$399,999
112	112	59	52	\$400,000 - \$449,999
123	141	74	84	\$450,000 - \$499,999
73	91	47	50	\$500,000 - \$549,999
44	42	22	29	\$550,000 - \$599,999
16	30	7	20	\$600,000 - \$649,999
12	16	6	11	\$650,000 - \$699,999
14	7	10	3	\$700,000 - \$749,999
5	3	4	2	\$750,000 - \$799,999
6	2	4	2	\$800,000 - \$849,999
4	2	3	2	\$850,000 - \$899,999
3	1	1	-	\$900,000 - \$949,999
2	-	1	-	\$950,000 - \$999,999
1	1	1	1	\$1,000,000 - \$1,299,999
2	-	2	-	\$1,300,000 - \$1,499,999
-	-	-	-	\$1,500,000 - \$1,999,999
-	-	-	-	\$2,000,000 +
565	648	318	351	
	- - 648	- - 318	- - 351	

CITY OF CALGARY ROW SALES BY PRICE RANGE



Row





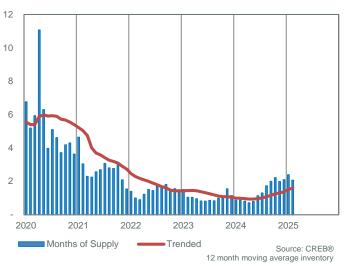
CITY OF CALGARY ROW NEW LISTINGS



CITY OF CALGARY ROW INVENTORY AND SALES



CITY OF CALGARY ROW MONTHS OF INVENTORY



CITY OF CALGARY ROW PRICE CHANGE

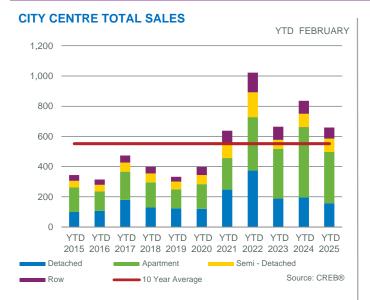


CITY OF CALGARY ROW PRICES





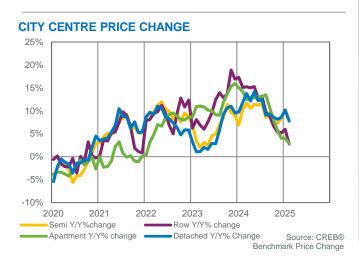
CITY CENTRE



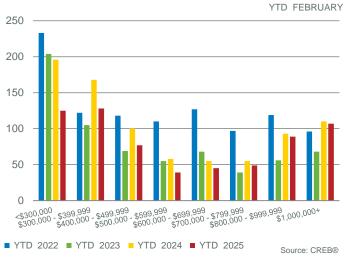
CITY CENTRE INVENTORY AND SALES



Source: CREB®



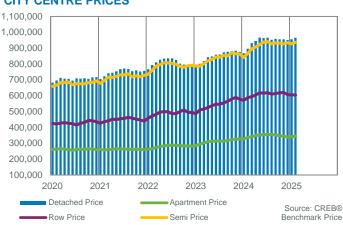
CITY CENTRE TOTAL SALES BY PRICE RANGE



CITY CENTRE MONTHS OF INVENTORY

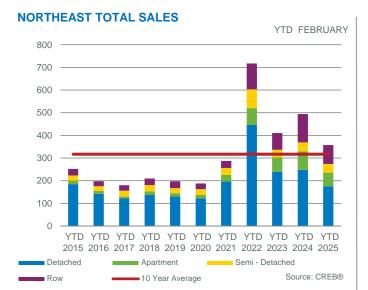


CITY CENTRE PRICES

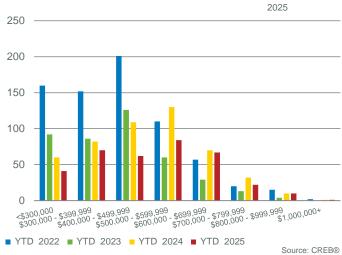




NORTHEAST



NORTHEAST TOTAL SALES BY PRICE RANGE





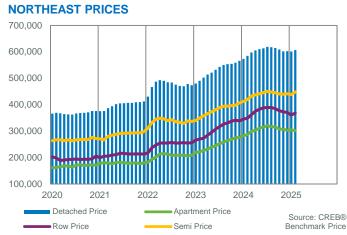


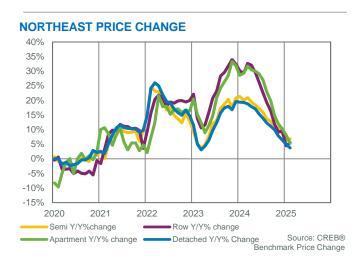
NORTHEAST MONTHS OF INVENTORY



Source: CREB®

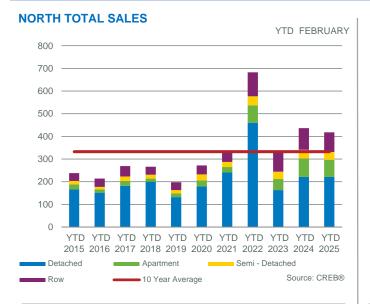




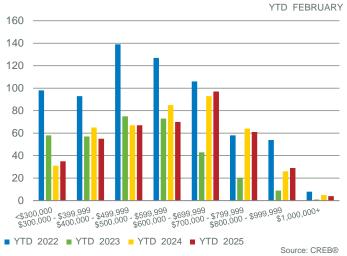




NORTH



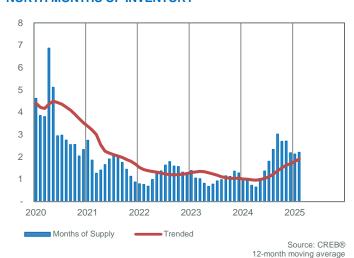
NORTH TOTAL SALES BY PRICE RANGE





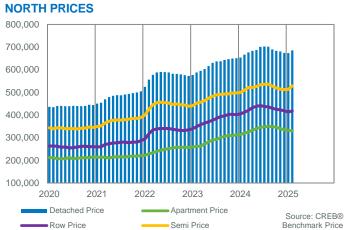


NORTH MONTHS OF INVENTORY



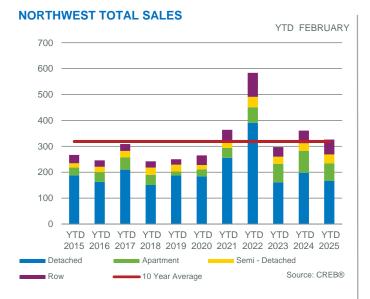
NORTH PRICE CHANGE



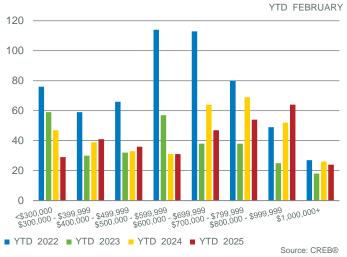




NORTHWEST



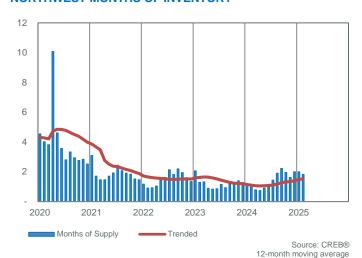
NORTHWEST TOTAL SALES BY PRICE RANGE



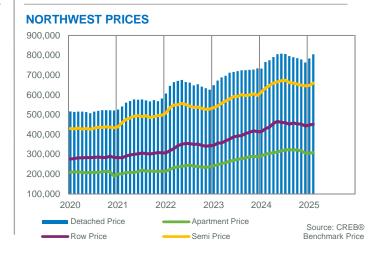


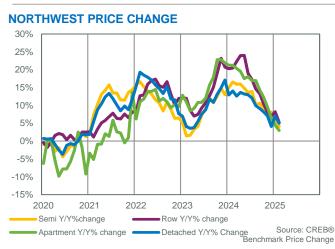


NORTHWEST MONTHS OF INVENTORY



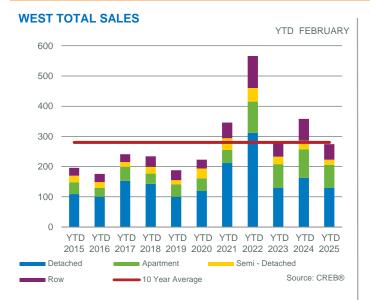
Source: CREB®



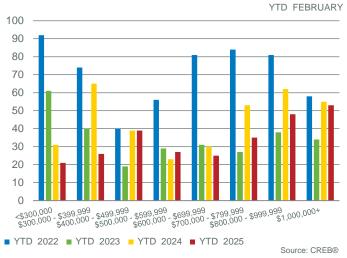




WEST



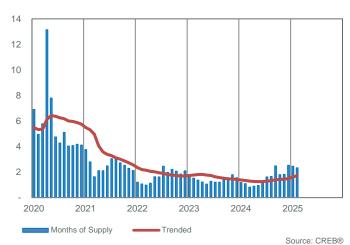
WEST TOTAL SALES BY PRICE RANGE



WEST INVENTORY AND SALES



WEST MONTHS OF INVENTORY



12-month moving average

WEST PRICE CHANGE

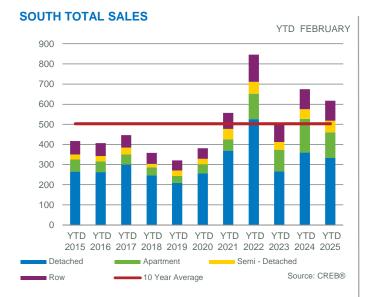


WEST PRICES

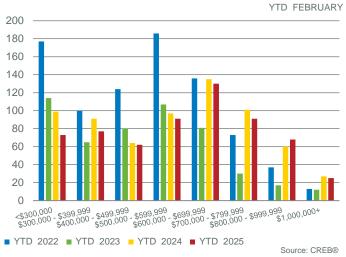




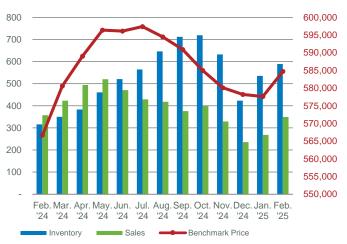
SOUTH



SOUTH TOTAL SALES BY PRICE RANGE



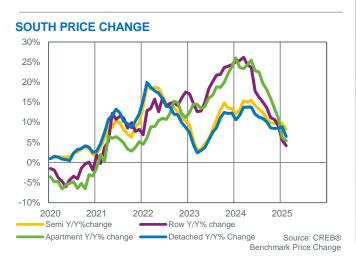
SOUTH INVENTORY AND SALES SOUTH MO

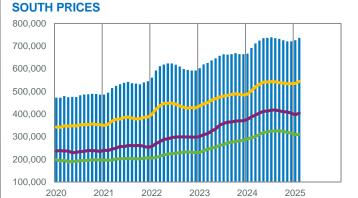


SOUTH MONTHS OF INVENTORY



Source: CREB®





Apartment Price

Semi Price

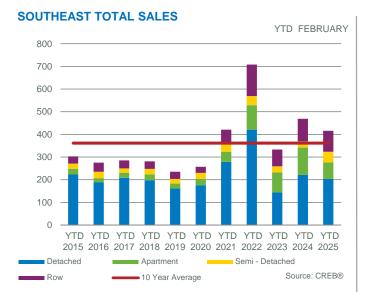
Detached Price

-Row Price

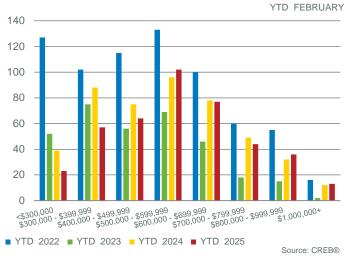
Source: CREB®



SOUTHEAST



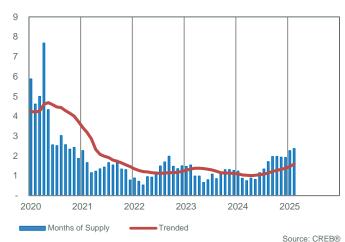
SOUTHEAST TOTAL SALES BY PRICE RANGE





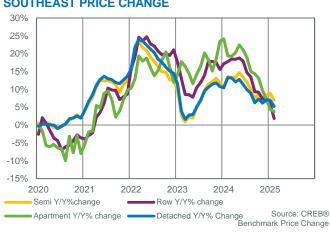


SOUTHEAST MONTHS OF INVENTORY



12-month moving average

SOUTHEAST PRICE CHANGE



SOUTHEAST PRICES

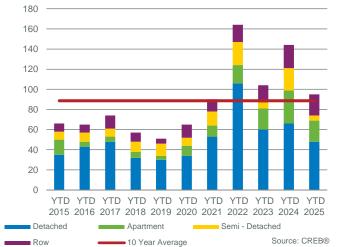




EAST

160

EAST TOTAL SALES



EAST TOTAL SALES BY PRICE RANGE







EAST MONTHS OF INVENTORY



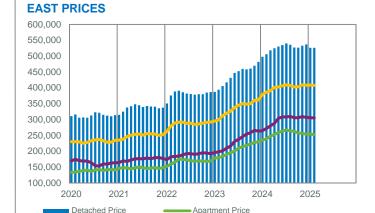
Source: CREB®

YTD FEBRUARY







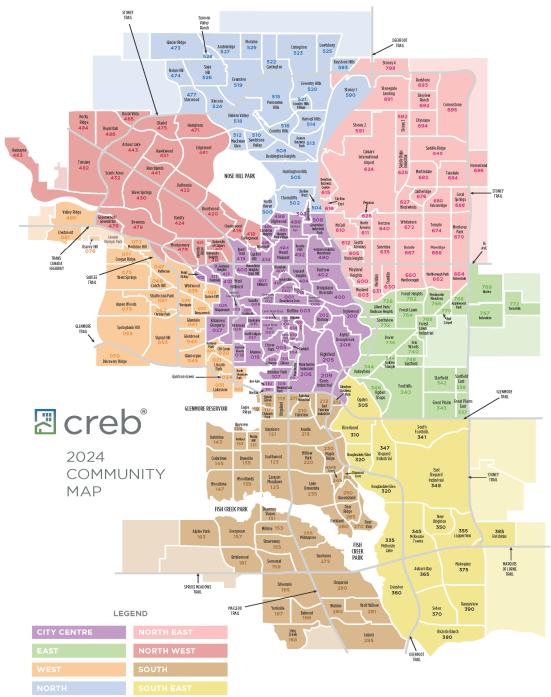


Semi Price

-Row Price

Source: CREB®





DEFINITIONS

Benchmark Price- Represents the monthly price of the typical home based on its attributes such as size, location and number of bedrooms.

MLS* Home Price Index - Changes in home prices by comparing current price levels relative to January 2005 price level.

Absorption Rate - Refers to the ratio between the amount of sales occurring in the market relative to the amount of inventory.

Months of Supply - Refers to the ratio between Inventory and sales which represents at the current pace of sales how long it would take to clear existing inventory. **Detached** - A unit that is not attached to any other unit.

Semi-detached - A single dwelling built as one of a pair that share one common wall.

Row - A single dwelling attached to each other by a common wall with more than two properties in the complex.

Attached - Both row and semi-detached properties.

Apartment - A unit within a high rise or low rise condominium building with access through an interior hallway.

Total Residential - Includes detached, attached and apartment style properties.

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